



Lee Zai-Lii (Lily)

Partner

Lily is a Partner with the firm's capital markets and mergers and acquisitions practice where she is involved in fundraising transactions which include initial public offerings and bond and sukuk issuances.

She has acted as a key solicitor for a number of initial public offerings (IPOs) of companies including companies listed on the Main Market of Bursa Malaysia, Main Board of the Hong Kong Stock Exchange and LEAP Market of Bursa Securities.

Lily has also participated in bonds and sukuk transactions, one of most notable transactions was for the issuance of Samurai Bond (guaranteed by Japan Bank for International Cooperation) for the amount of ¥200 billion by the Government of Malaysia where she assisted her team in preparing and reviewing the transaction documentations.

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Qualifications:

- Barrister of England & Wales, Middle Temple
- Advocate & Solicitor of the High Court of Malaya
- First Class, LLB (Hons) of University of Reading

Practice Areas:

- Banking & Finance
- Corporate and M&A
- Capital Markets
- Real Estate Investment Trusts (REITs)

REIMAGINING
LEGAL
SOLUTIONS

Notable Transactions

Capital Markets

- Acted as the Malaysian legal advisers and due diligence solicitors for the establishment and listing of an industrial REIT on the Main Market of Bursa Securities where the investment portfolio of the REIT comprise of 34 industrial and industrial related (i.e.: workers' dormitories) assets from the existing industrial leasing properties owned by the subsidiaries.
- Acted as legal advisers and due diligence solicitors in respect of the initial public offering and listing of a rubber processing group on the Main Market of Bursa Securities.
- Acted as legal advisers and due diligence solicitors in respect of the initial public offering and listing of an award-winning city-centric property developer on the Main Market of Bursa Securities.
- Acted as the Malaysian legal advisers and due diligence solicitors for the Malaysian operating subsidiaries of a construction company in respect of the initial public offering and listing of the company on the Main Board of the Stock Exchange of Hong Kong Limited.
- Acted as legal advisers, due diligence solicitors and prospectus drafters in respect of the initial public offering and listing of a group which consist of 18 companies in total which businesses include property development, construction, engineering and property management on the Main Market of Bursa Securities by way of an initial public offering.
- Acted as legal advisers and due diligence solicitors in respect of the initial public offering and listing of a retailer of furniture, home decor and home living products on the ACE Market of Bursa Securities.
- Acted as legal advisers and due diligence solicitors in respect of the initial public offering and listing of a group involved in stainless-steel sanitary valve, tubes & fittings, installation components & equipment and rubber hoses distributor on the ACE Market of Bursa Securities.
- Acted as legal advisers to the Board of Directors of a company engaged in cultivation of oil palm, investment holding, trading of crude palm oil and provision of management services to the subsidiaries, listed on the Main Market of Bursa Securities ("Offeree") and its independent adviser in respect of legal issues arising from the independent advice circular issued to the shareholders of the Offeree pursuant to a notice of conditional mandatory take-over offer to acquire all the remaining ordinary shares in the Offeree.
- Acted as legal advisers and due diligence solicitors in respect of the initial public offering and listing of a building material/ hardware manufacturing and supplying group on the ACE Market of Bursa Securities.
- Acted as legal advisers and due diligence solicitors in respect of the initial public offering and listing of pallets and crates exporter on the ACE Market of Bursa Securities by way of an initial public offering.

- Acted as legal advisers and due diligence solicitors in respect of the initial public offering and listing of a furniture manufacturer on the ACE Market of Bursa Securities.
- Acted as the Malaysian legal counsel in respect of the issuance of Samurai Bond (guaranteed by Japan Bank for International Cooperation) for the amount of ¥200 billion by the Government of Malaysia.
- Acted as the transaction and due diligence solicitors in respect of Islamic commercial paper/medium term note programme of RM10 billion in nominal value based on the Shariah principle of Mudharabah by a wholly-owned subsidiary of a large conglomerate with core interests in property, construction, education and healthcare.
- Acted as the transaction and due diligence solicitors in respect of a commercial paper/medium term note programme of RM2 billion in nominal value by a prominent developer.
- Acted as the transaction and due diligence solicitors in respect of an Islamic medium term note programme based on the Shariah principle of Ijarah by the subsidiary of a prominent property development company.
- Acted as the legal adviser and the due diligence solicitors in respect of the initial public offering on the LEAP Market of Bursa Securities of an established managed network services provider.
- Acted as the legal adviser and due diligence solicitor in respect of the issuance of Islamic medium-term notes by Naza TTDI Capital Berhad, a wholly-owned subsidiary of Naza TTDI Sdn Bhd, pursuant to an unrated Islamic medium term notes programme of up to RM300.0 million in nominal value under the Shariah principle of Murabahah (via Tawarruq arrangement).

Corporate and M&A

- Acted as legal advisers and transaction solicitors in respect of the disposal of an operating subsidiary of an established managed network services provider listed on the LEAP Market of Bursa Securities to a subsidiary of a communications service provider listed on the Main Market of Bursa Securities.
- Acted as due diligence solicitors for the purchaser, a French listed concessions and construction company (and member of the Euro Stoxx 50 index) in respect of the Malaysian subsidiaries of a Singaporean turnkey electrical and mechanical projects specialist.
- Acted as transaction and due diligence solicitors for the purchaser, a real estate investment trust, which is listed on the Main Market of Bursa Securities, in respect of the acquisition of industrial properties for RM180 million in aggregate as well as its rights issue.
- Acted for a REIT manager and trustees in respect of the application to the Securities Commission Malaysia for exemptions from having to comply with certain provisions of the Guidelines on Real Estate Investment Trusts to acquire a sub-lease and undertake property development activities.